

Share and Debt Issuance

C.P.I provides structuring and design services for issues to be placed via a private offering or a public offering registered with the General Securities Superintendency. This service includes:

- Due diligence business analysis
- Design of securities to be issued
- Prospectus preparation
- Issue registration with the General Securities Superintendency (SUGEVAL in Spanish)
- Authorization process management for the public offering on the National Stock Exchange in Costa Rica or on the regional exchanges
- Underwriting agreement negotiation with a commitment to the best and guaranteed efforts
- Issue marketing coordination with investors and authorized stock brokerages

Mergers and Acquisitions

C.P.I offers consulting services throughout the business purchase and sale process stages and similar negotiations with services such as those detailed below:

- Value analysis
- Negotiation strategy design
- Transaction financing structuring and acquisition
- Negotiation process consulting services (for the purchaser and seller)

Financing Management

This service ranges from consulting on the optimal financing structure analysis and definition for a company or a project through management and negotiation with local and international financial and banking institutions, particularly when the financing needs exceed the capacity of a single bank or institution (syndication or co-financing) accessible locally or internationally.

Investment Projects

As an attractive, advantageous, non-traditional alternative to financing, C.P.I can channel funds from sophisticated investors to the capital for private enterprises that opt for this type of financing. The investment is made through securities such as common shares, preferred shares, debt instruments, and bonds convertible into shares (mezzanine financing). The desired “stay” time is from three to five years.

This type of financing is done under very special, selective conditions, mostly considering going concerns in the production sector, exporters, or companies with expansion plans for products and creative ideas that represent a potentially explosive market in the short term.

Financial Consulting

We provide organizational consulting services for different legal and financial structures that match companies' needs and the business involved.

Joint Ventures

This service is used to place clients and potential strategic, technical, and financial investors for developing and consolidating companies and projects.

Restructuring and Protection

Consulting services are provided for the restructuring and protection process for companies that are undergoing financial problems or that would like to maximize their equity value. Our service ranges from problem analysis and definition to the definition of the strategies and actions to follow, to advice on negotiating with the different creditors and follow-up on the established recovery goals.



Asset Securitization

Your company can use this service to transform assets with low liquidity such as accounts receivable, bonds, mortgages, lease contracts, and any other type of asset that generates cash flow that can be reasonably predicted for the future into negotiable securities (debt instruments and secured investment funds) as an innovative alternative for financing and refinancing medium- and long-term investments.

Company Appraisals

This C.P.I service makes it possible to establish the commercial value of the company or economic group through different mechanisms and methods commonly used in the international markets.